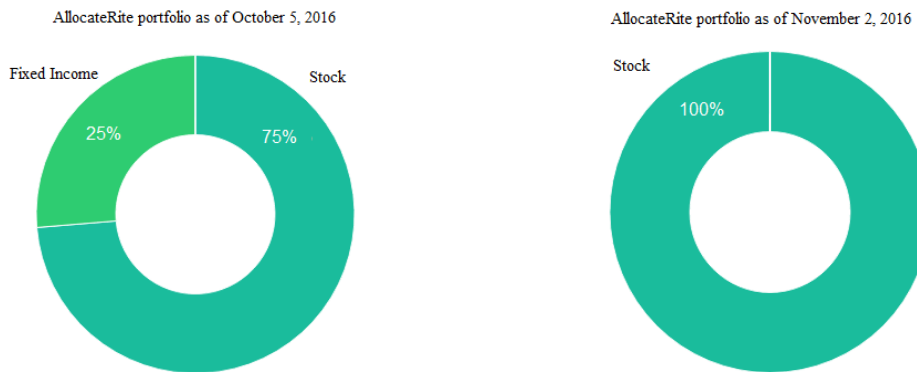


On November 2, 2016 AllocateRite's asset allocation moved to 100% equities as shown below:



The focus during the month of October was the following:

- Risk assets sold off in October amid rising U.S. Political Uncertainty ahead of the election. The S&P 500 clocked its longest losing streak since 1980. Oil prices fell as inventories rose. Gold and the yen firmed.
- Global economic data confirmed a global economic reflationary trend.
- The pound rallied after the Bank of England (BoE) forecasted a sharp inflation rise and the UK High Court ruled Parliament must vote to trigger Brexit.
- Despite being priced at elevated levels, stocks remain a dominant source of income going forward in diversified portfolios.
- Volatility has not been characteristic to argue for a reduced allocation to equities.
- The recent stock market sell-off in equities created a relative value opportunity for stocks versus bonds.

### AllocateRite Model's Trending Indicators

#### EQUITIES

Consumer discretionary stocks	▲
Consumer staples stocks	■
Energy stocks	▲
Financial stocks	■
Healthcare stocks	■
Industrial stocks	▲
Materials stocks	■
Technology stocks	■
Utilities stocks	■
Real-Estate stocks	▲

#### FIXED INCOME

20+ Year Treasury Bond	▼
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#### CASH & CASH EQUIVALENT

1-3 Month T-Bill	■
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▲ Over-perform

▼ Under-perform

■ Hold signal

If you have further questions, please contact us.

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