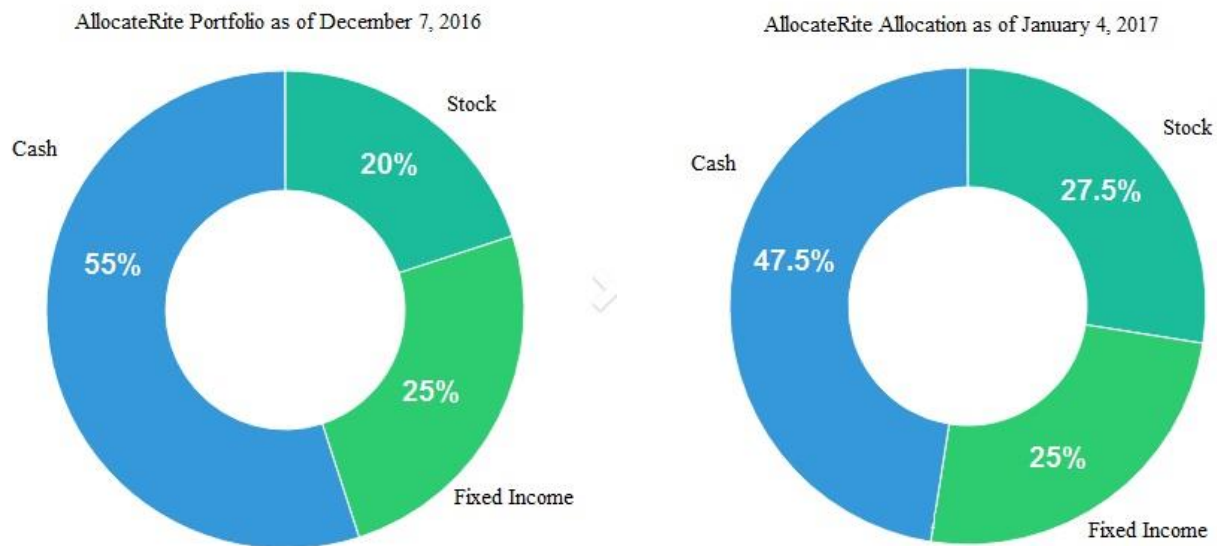


Wednesday, January 4, 2017 – AllocateRite’s first rebalancing of the year:



AllocateRite Model's Trending Indicators

EQUITIES 27.5%

Consumer discretionary stocks	2.5%	■
Consumer staples stocks	7.5%	▲
Energy stocks	2.5%	■
Financial stocks	2.075%	■
Healthcare stocks	2.5%	■
Industrial stocks	2.5%	■
Materials stocks	2.5%	■
Technology stocks	2.5%	▲
Utilities stocks	2.5%	■
Real-Estate stocks	0.425%	▼

FIXED INCOME 25%

20+ Year Treasury Bond ■

CASH & CASH EQUIVALENT 47.5%

1-3 Month T-Bill ▼

▲ Over-perform

▼ Under-perform

■ Hold signal

In the normal course of rebalancing on January 4, 2017, there was a minor adjustment to the Equity portion of the portfolio from December, 2016 as represented by an increase from 20% to 27.5% allocation.

The increase was accounted for by an increased allocation to XLP Consumer Staples SPDR ETF going from 2.5% to 7.5% and Technology SPDR ETF from zero to 2.5%.

The allocation to Cash was reduced by 7.5%, while the Fixed Income allocation remained the same as last month.